

# Candidates and Controlled Committees for State Office (Including Officeholders) Committees Primarily Formed for State Candidates 2003 Filing Schedule

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered by Statement</i> <sup>1/</sup>	<i>Method of Delivery</i>
10 Business Days <sup>2/</sup>	\$5,000 Report	Any time other than 90-day election cycle (see below)	✧ Online or Electronically with Secretary of State
April 30, 2003 <sup>3/</sup>	Odd-Year	1/01/03 - 3/31/03	✧ Personal Delivery <sup>4/</sup> ✧ First Class Mail
July 31, 2003	Semi -Annual	<sup>1/</sup> - 6/30/03	✧ Personal Delivery ✧ First Class Mail
October 10, 2003 <sup>5/</sup>	Pre-Election	<sup>1/</sup> - 9/30/03	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours <sup>6/</sup>	\$1,000 Election Cycle Report	12/3/03 – 3/2/04	✧ Online or Electronically with Secretary of State
January 10, 2004 <sup>7/</sup> or January 31, 2004	Semi-Annual	<sup>1/</sup> - 12/31/03	✧ Personal Delivery ✧ First Class Mail

## Footnotes:

- 1/ The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- 2/ Candidates required to file electronically with the Secretary of State must file this report if they receive a contribution of \$5,000 or more from a single source at any time other than the 90-day election cycle. (See footnote 6.) This report is not required for committees primarily formed to support or oppose state candidates.
- 3/ The April 30 odd-year report is triggered if a candidate or committee makes contributions totaling \$10,000 or more to state officeholders or committees primarily formed to support or oppose any state officeholder during the corresponding period.
- 4/ In addition to paper reports, candidates and committees must file electronically if, beginning January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's web site at [www.ss.ca.gov](http://www.ss.ca.gov).
- 5/ Candidates who file a Form 501 (Candidate Intention) by September 30, 2003, for the March 2004 election and committees primarily formed to support or oppose

state candidates running in the March 2004 election must file by October 10. Other candidates and committees must file by October 10 if contributions totaling \$5,000 or more are made to other elected state officers/candidates and committees primarily formed to support or oppose state candidates during the period July 1, 2003 through September 30, 2003.

- 6/ Election cycle is defined as 90 days prior to an election and ending on the date of election.

Candidates: Candidates required to file electronically with the Secretary of State and being voted on March 2, 2004, must file this report if they receive a contribution of \$1,000 or more from a single source during the period December 3, 2003 through March 2, 2004. In addition, if an independent expenditure of \$1,000 or more is made in connection with a state ballot measure being voted on March 2, 2004, a report must be filed within 24 hours.

Primarily formed committees for state candidates: Committees required to file electronically with the Secretary of State must file a report disclosing each independent expenditure of \$1,000 or more made to support or oppose a state candidate or measure being voted on March 2, 2004.

7/ Candidates and committees primarily formed to support or oppose state candidates being voted on March 2, 2004, must file by January 10, 2004. Other candidates and committees must file by January 10, 2004, if contributions totaling \$5,000 or more are made to other elected state officers/candidates and committees primarily formed to support or oppose state candidates during the period July 1, 2003 through December 31, 2003. Otherwise, file by January 31, 2004.

Because January 10 and January 31, 2004, fall on a Saturday, these filing deadlines are extended to January 12 and February 2, 2004, respectively.

**Additional Notes:**

- There is no provision in the law for an extension of the filing deadline. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- State candidates and committees are subject to contribution limits. (Gov. Code §§ 85301, 85302 and 85303.)
- A committee may also be required to file a supplemental preelection statement if the committee makes contributions totaling \$10,000 or more in connection with an election held in 2003. A late contribution report may be required if contributions of \$1,000 or more are made 16 days prior to an election. Contact the FPPC for specific requirements.
- A committee may be required to file late independent expenditure reports or late contribution reports if the committee makes independent expenditures or contributions totaling \$1,000 or more in connection with an election held in 2003. Contact the FPPC for specific requirements.